The background features a large, faint watermark of the Oregon State Seal. The seal is circular and contains the text "STATE OF OREGON" at the top and "1859" at the bottom. In the center, there is a figure holding a torch and a plow, with a banner below it.

# OREGON VOTES

*March 16<sup>th</sup>, 2022*

*County Sub-Committee*

PROJECT  
MANAGEMENT  
OFFICE

Oregon Secretary of State

# Oregon votes!

## MEETING AGENDA

- Current Project Status
- Proposed Amendment Status
- Data cleanup/Roll-back
- Physical Address Locations
- Open House Friday's
- Question: MVP Reporting Requirements

# OREGON VOTES

## MARCH 2023 STATUS REPORT

### SCOPE & DASHBOARD

Replacement of the Oregon Centralized Voter Registration (OCVR) system with a modernized commercial of the shelf solution that is software-as-a-service based, consolidates elections system functionality, enhances system security, and extends functionality desired by county elections and the Secretary of State Elections division.

SCOPE	SCHEDULE	BUDGET
On Track	Addendum	On Track

### PROGRESS

Module	Completion %
Voter Registration	98%
Manage Registry	100%
Public Portal	99%
Petitions	94%
Notices	100%
Tabulation and ENR	96%
Election Management	98%
Reports	100%
Process Elections	95%
Manage Jurisdictions	100%

### BUDGET-RESOURCES

Original Budget	Contingency	Projected Final Budget	Budget Spent	Remaining Budget
\$7,373,000	\$968,650	\$8,391,650	\$3,366,500	\$5,025,150

- Tim Esau – Project Manager, Joy Roberts – Co-Project Manager
- Brent Cecil – Lead Systems Analyst, Summer Davis – Product Owner
- Nicholas Kramer, Tami Dettwyler, Greg Bergerson – Elections SME’s
- Anthony Testi, Peter Westfahl – ISD Application Developers
- Pranaya Subba, Saru Luitel – ISD Quality Assurance
- Stuart Martin, Taylor Lewing – ISD Security
- Gartner – External consultant

### Notes on Scope, Schedule, Budget

**Scope** – No changes.

**Schedule** –Amendment revision near final.

- System Testing underway

**Budget** – Invoice received for:

- Deliverable 1.2h - Status Reports Sep Oct 2022
- Deliverable 1.2i - Status Reports Nov Dec 2022
- Deliverable 5.1.1 - System Development and Configuration Validation Report
- Deliverable 5.2 Periodic Reviews part 3

# Schedule Revision Summary

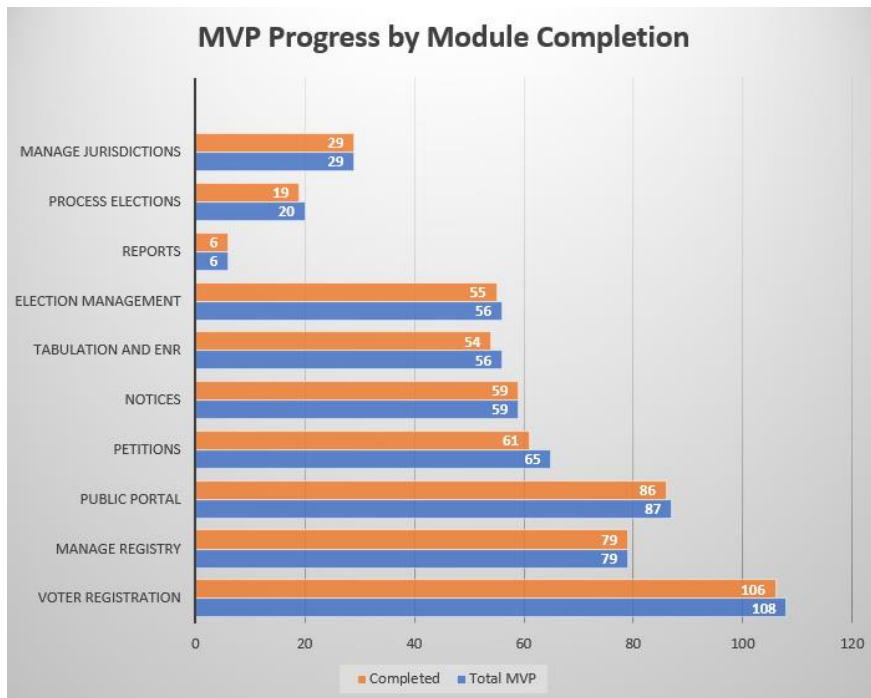
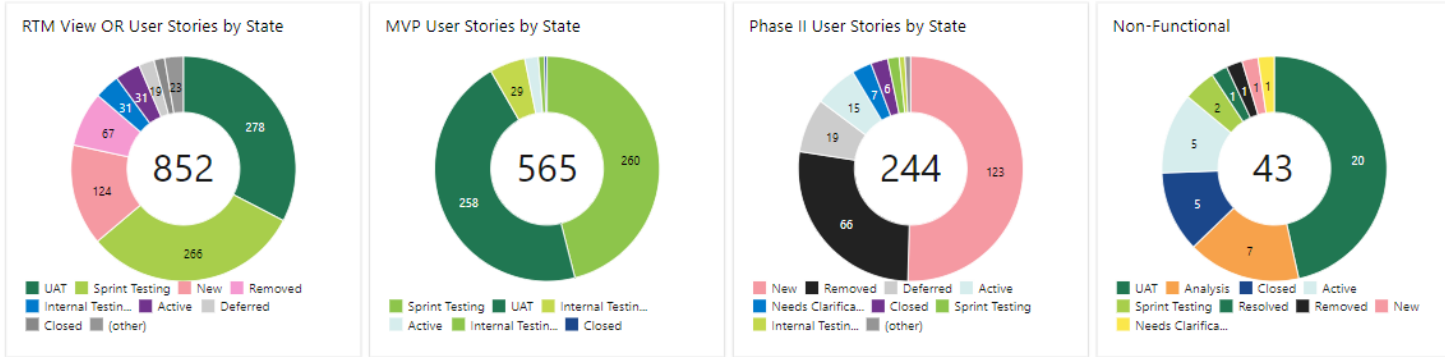
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- **Sprints are Complete.**
  - 559/565 Stories Completed; 6 items related to petitions in UOCAVA portal by April
- **PM's and Product Owner started planning Phase II requirements and schedule. 244 User Stories.**
- **System Testing started per schedule on Feb 21, 2023.**
  - Phase 1 ends March 10:
    - Executing Voter Registration Centered Test Scripts.
    - Working on SOS feedback on Test Case enhancements for better coverage and testing process changes for better traceability.
    - System test Phase II test cases focusing on Elections Management are being finished.
  - Focused on error-free system, general navigation, flow and high-level functionality.
  - SOS and counties testing in parallel for detailed functionality, business rules.
  - Feedback will be incorporated for the UAT release.
- **UAT on track for scheduled start on April 10.**
  - Application is on track.
  - SOS/Counties are working on UAT test cases as they undertake testing.
  - Organizational Change Management: SOS is conducting weekly open house sessions for counties, demonstrating and addressing questions. Encouraging engagement from users across multiple counties.
  - Deliverables are being finalized.

- **Project Schedule**

Activity	Current Schedule	Revised
System Testing	Aug – Oct 2022	Feb – Mar 2023
UAT	Dec 2022 – Jan 2023	Apr – May 2023
Mock Election	Feb 2023	May – June 2023
MVP Go Live	Feb 2023	July 2023
Phase II	Sep 2023	December 2023

# Module and Overall Status



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Manage Registry	100%
Public Portal	99%
Petitions	94%
Notices	100%
Tabulation and ENR	96%
Election Management	98%
Reports	100%
Process Elections	95%
Manage Jurisdictions	100%

# SOS-KNOWiNK Amendment

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- Seeking to conclude negotiations and wrap-up the amendment by 3/17.
- Amendment Clarifications
  - Important Changes Needed (schedule related items)
  - Credit Exclusions (excluded deliverable credits)
  - System Acceptance (clarifications on Acceptance)
  - Revised Hosting Charges (as a result of any delay)

# Data Cleanup / Roll-back

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- As part of our data conversion preparations, we had deployed a complete CASSing on the Residential Addresses in PROD OCVR.
- It was determined that the changing these addresses limited ballots from being cancelled for those in current elections.
- We have a series of data cleanups that really need to get underway and can be started in OCVR now.

# Data Cleanup Cont'd

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- Identify obvious address outliers for manual handling/review(i.e. mark these somehow as record requiring manual review), including:
  - Blank Street fields,
  - Special characters including ("?", "", "^", "%", etc.)
  - Long narrative locations (i.e. >50 char.)
  - "P.O. BOX" (or variants, etc.)
- Identify, and **REMOVE** all extra-narrative text from full address string
  - Leading space characters
  - Any duplicate addresses (those with UNIT / APT / or other multi-unit designation)
    - i.e. "HOMELESS:", "HOMESLESS", "HOMELESS-", etc.
    - i.e. "CORNER OF", "CORNER", "AT INTERSECTION OF", "INTERSECTION OF", "INTERSECTION", etc.
    - i.e. "AT OR ABOUT", "AT", "AROUND", "ALONG", etc.
    - i.e. "AREA OF", etc.



# Physical Address Locations

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- We have geocoded (that is assigned a physical lat/long to an address record) all CASS'd residential addresses
  - This process converted many Non-Standard to Standard
  - Points may not be ideally targeted
- These points are for representation on the map, if the county does not have a shapefile of their precinct-splits available
- Lacking a shapefile, updates will have to be made manually through a text editor

# Open House Friday's

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- Engagement has been good
  - 34 of 36 counties have logged in successfully
- Struggles with MFA solutions
  - No approved MFA application
  - Engagement with new concepts
- Reporting is working well
  - 40+ items captured so far from Counties

# FINAL QUESTIONS & DISCUSSION

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- What are your MVP Reporting Requirements?
- Please review the list of reports in OCVR and OV and identify any gaps in what we already have in OV by April 1.
- Feedback to [OVsupport.sos@sos.Oregon.gov](mailto:OVsupport.sos@sos.Oregon.gov)